



TEXAS STATE SECURITIES BOARD
 P.O. BOX 13167
 AUSTIN, TEXAS 78711

RE: John Kennedy Enterprises, Inc.

The undersigned files the following information with the Texas State Securities Board:

1. Name: _____
 Address: _____
 Phone: _____
 Business or Occupation: _____

2. Have you complained to any other governmental agency? If so, which one?

List any agencies where complaint has been filed (e.g., the State and U.S. Elections Board, local authorities, etc.)

3. Please describe the investment that was sold to you and its full name.

I was sold a stake in John Kennedy Enterprises, Inc.'s Whale Magic project in the form of repayment of initial investment, plus an active position with the company.

4. Give the name and place of business of the person or company that offered the investment to you.

John Joseph Kennedy on behalf of John Kennedy Enterprises, Inc., Atlanta, GA

5. Were you solicited to purchase the investment by:

Advertisements	_____
Mail	_____
Telephone	<u> X </u>
Personal conversation	_____
E-Mail	_____
Other	_____

Please describe.

John Joseph Kennedy was introduced to me through a friend. In speaking with Mr. Kennedy over the phone, he told me he was directly related to President John F.



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Kennedy, that he was running for President of the United States in 2008, and that he was looking for investors for his Whale Magic project.

6. Did you know the person who contacted you? If so, please describe.

Mr. Kennedy was introduced to me through a friend and I spoke to him several times over the phone.

7. Did you receive a prospectus, brochure or other offering document prior to the time that you invested? If so, please provide a copy (if available).

Describe materials (e.g., prospectus, brochure, artwork, scripts, business plan, etc.)

8. What representations were made to you that induced you to purchase this investment?

Mr. Kennedy represented that he was related to John F. Kennedy and that his project had already yielded millions in investments and, once in production, would yield millions more, and that my contribution would be repaid by his company and that I would have an active position within the company.

9. What representations were made to you concerning how the money you invested would be used by the person or company selling the investment?

I was told that the money I invested would be used directly for the development of the Whale Magic project.

10. Were any guarantees given to you? If so, please explain.

Initially, Mr. Kennedy made no written guarantees, but he verbally promised me that I would at least receive back my initial investment.

11. What disclosures were made to you about the risks of this investment?

None.



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12. Have you received any information indicating that the representations made to you were inaccurate or false? If so, please explain.

Shortly after submitting my contribution to John Kennedy Enterprises, Inc., Mr. Kennedy disassociated himself to me by sending me a vicious email containing libelous accusations of fabricated lies and legal threats and copied, among others, my employer. At that point, I launched my own investigation which eventually uncovered the fact that all representations made by Mr. Kennedy were false.

13. Have you received any information indicating that material information was not disclosed to you? If so, please explain.

Yes, Mr. Kennedy's company was not legitimate. He used the company, his alleged association to John F. Kennedy and the Kennedy family and his presidential candidacy (improperly filed, and donations of which were never reported to the Elections Board) to defraud people out of money for his own personal gain.

14. Summarize the improper or illegal activity you believe has occurred.

Fraud.

15. State the amount you invested and the manner in which payment was made (i.e. cash, check, installments, wire transfer, etc.).

\$5000 in cash payments via PayPal (see attached receipts and PayPal summary), plus \$1500 for incidental business expenses, including airline travel, lodging, food, office supplies, copies of business proposals, laundry, gas and milage to various speaking and dinner events (submit receipts, IOU's or a detailed summary). Total investment to John Kennedy Enterprises, Inc. = \$6500.

16. State the date or dates that the investment(s) were sold to you.

[Enter dates for each contribution (e.g., Sept. 25, 2006 - PayPal - \$5000)].

17. State the city and county in which you were located at the time you purchased these investments.

[Your City, your County, your State]

18. Please describe your level of investment experience.



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[List your investment experience].

19. What would you consider to be a reasonable resolution of your complaint?

The State's investigation and prosecution of Mr. Kennedy for his illegal activities and, if possible, repayment of my investment.

Signed: _____

Date: _____

Please sign and return this questionnaire to: Texas State Securities Board
P. O. Box 13167
Austin, Texas 78711

If possible, please include **copies** of documents pertaining to your investment including: securities, prospectuses, brochures, confirmations, receipts, cancelled checks (front and back), new account forms, monthly statements, correspondence, contracts and agreements.